

MAYDE CREEK MUNICIPAL UTILITY DISTRICT
VOTER INFORMATION DOCUMENT FOR BOND ELECTIONS

Mayde Creek Municipal Utility District (the "District") will be holding bond elections and operation and maintenance tax election on May 3, 2025, for voting upon the following:

MAYDE CREEK MUNICIPAL UTILITY DISTRICT BALLOT LANGUAGE OFFICIAL BALLOT

MAYDE CREEK MUNICIPAL UTILITY DISTRICT

MAYDE CREEK MUNICIPAL UTILITY DISTRICT
PROPOSITION A

- | | |
|----------------------------------|--|
| <input type="checkbox"/> FOR |) THE ISSUANCE OF \$55,000,000 BONDS FOR |
| |) WATER, SANITARY SEWER, AND |
| |) DRAINAGE AND STORM SEWER SYSTEMS |
| <input type="checkbox"/> AGAINST |) AND FOR REFUNDING WATER, SANITARY |
| |) SEWER, AND DRAINAGE AND STORM |
| |) SEWER SYSTEMS BONDS OF THE DISTRICT, |
| |) AND THE LEVY OF TAXES, WITHOUT |
| |) LIMIT AS TO RATE OR AMOUNT, |
| |) SUFFICIENT TO PAY THE PRINCIPAL OF |
| |) AND INTEREST ON THE BONDS |

MAYDE CREEK MUNICIPAL UTILITY DISTRICT
PROPOSITION B

- | | |
|----------------------------------|---|
| <input type="checkbox"/> FOR |) THE ISSUANCE OF \$4,440,000 BONDS FOR |
| |) RECREATIONAL FACILITIES AND FOR |
| |) REFUNDING RECREATIONAL FACILITIES |
| <input type="checkbox"/> AGAINST |) BONDS OF THE DISTRICT, AND THE LEVY |
| |) OF TAXES, WITHOUT LIMIT AS TO RATE OR |
| |) AMOUNT, SUFFICIENT TO PAY THE |
| |) PRINCIPAL OF AND INTEREST ON THE |
| |) BONDS |

ESTIMATED DEBT SERVICE REQUIREMENTS FOR PROPOSED BONDS SECURED BY AD VALOREM TAXES		
	Proposition A	Proposition B
Principal for Proposed Bonds to be authorized	\$55,000,000	\$4,440,000
Estimated Interest for Proposed Bonds to be authorized ¹	\$72,016,525	\$4,563,038
Estimated Combined Principal and Interest Requirements for the Proposed Bonds ¹	\$136,116,525	\$9,003,038

¹Assumes an interest rate of 5.25% on the Proposed Bonds and issuance in accordance with the amortization schedule shown below. The estimated interest and amortization schedule are based upon current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual interest on the bonds may vary substantially from the estimated interest presented herein. The estimated interest provided herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

OUTSTANDING BONDS SECURED BY AD VALOREM TAXES AS OF JANUARY 27, 2025	
Principal of Outstanding Bonds	\$5,280,000
(+) Estimated Remaining Interest on Outstanding Bonds ²	\$426,400
(=) Estimated Combined Principal and Interest Requirements ²	\$5,706,400

²Assumes the principal of and interest on the Outstanding Bonds are paid on time in accordance with the maturity schedules set forth in the Official Statement for each series of the bonds, and that no such bonds are refunded, defeased, or otherwise called for redemption prior to their scheduled maturities.

ESTIMATED MAXIMUM ANNUAL INCREASE IN TAXES		
	Proposition A	Proposition B
Estimated Maximum Annual Increase in Taxes on Residential Homestead with Appraised Value of \$100,000	\$110	\$10

SUMMARY OF MAJOR ASSUMPTIONS

The estimated maximum annual increase in taxes listed above for the Proposed Bonds is based upon the assumptions presented in this section regarding the estimated growth in appraised value of the District, amortization schedule for the District's outstanding bonds and Proposed Bonds, the District's tax collection rate, no change in the District's other tax rate components, if any, and the exemptions currently granted by the District, if any. To the extent that such assumptions are not realized, the actual maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds may vary substantially from the

estimated maximum annual increase presented herein. The estimated maximum annual increase presented herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the Texas Constitution and laws.

Taxable AV	As of January 1,	Annual Growth
\$444,063,573	2024	
466,266,752	2025	5.0%
489,580,089	2026	5.0%
514,059,094	2027	5.0%
539,762,048	2028	5.0%
566,750,151	2029	5.0%
595,087,658	2030	5.0%
624,842,041	2031	5.0%
656,084,143	2032	5.0%
688,888,350	2033	5.0%
723,332,768	2034	5.0%
759,499,406	2035	5.0%
797,474,377	2036	5.0%
837,348,096	2037	5.0%
879,215,500	2038	5.0%

Year	Outstanding Bonds	Proposition A Proposed Bonds	Proposition B Proposed Bonds
2025	\$1,286,363		
2026	1,283,263		\$155,400
2027	1,334,363		233,100
2028	574,163		233,100
2029	610,250		233,100
2030	618,000		233,100
2031		\$644,000	328,100
2032		1,201,000	328,113
2033		1,198,663	327,863
2034		1,200,800	327,350
2035		1,527,650	331,575
2036		2,243,463	330,275
2037		2,733,963	328,713
2038		2,735,875	331,888
2039		2,736,213	329,538
2040		2,729,975	331,925
2041		3,145,425	328,788
2042		3,352,538	330,388
2043		3,351,313	331,463
2044		3,348,250	332,013
2045		3,353,350	327,038
2046		3,351,088	331,800
2047		3,351,725	330,775
2048		3,350,000	329,225
2049		3,355,913	327,150
2050		3,353,938	329,550
2051		3,354,338	331,163
2052		3,351,850	331,988
2053		3,351,475	327,025
2054		3,352,950	331,538
2055		4,096,013	
2056		4,096,550	
2057		4,096,313	
2058		4,095,038	
2059		4,092,463	
2060		4,093,325	
2061		4,092,100	
2062		4,093,525	
2063		4,092,075	
2064		4,087,488	
2065		2,744,500	
2066		2,742,938	
2067		2,745,600	
2068		2,746,963	
2069		2,741,763	

Interest Rate on Proposed Bonds:
Annual District Tax Collections Rate:
Residence Homestead Exemption:

5.25%
99%

[EXECUTION PAGE FOLLOWS]

BY ORDER OF THE BOARD OF DIRECTORS.

/s/ Cyrus Dumas
President, Board of Directors